

2015.12.31

Annex No. 1
to Financial and Capital Market Commission 25.02.2015
regulations No. 24

A form **Assets** (euro)

| | | Carrying value of encumbered assets | Fair value of encumbered assets | Carrying value of unencumbered assets | Fair value of unencumbered assets |
|-----|------------------------------|-------------------------------------|---------------------------------|---------------------------------------|-----------------------------------|
| | | 10 | 40 | 60 | 90 |
| 10 | Total institution assets | 2 438 733 | X | 750 254 828 | X |
| 30 | including equity instruments | 0 | 0 | 65 170 | 65 170 |
| 40 | including bonds and notes | 0 | 0 | 154 277 363 | 154 277 363 |
| 120 | including other assets | 2 438 733 | X | 595 912 295 | X |

Annex No. 2
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B form **Collateral received** (euro)

| | | Fair value of received collateral or issued bonds and notes that are encumbered | Fair value of received collateral or issued bonds and notes that are available for encumbering |
|-----|--|---|--|
| | | 10 | 40 |
| 130 | Total collateral received by institution | 144 692 217 | 0 |
| 150 | including equity instruments | 1 619 717 | 0 |
| 160 | including bonds and notes | 8 861 918 | 0 |
| 230 | including other collateral received | 134 210 582 | 0 |
| 240 | Issued bonds and notes, except issued bonds and notes with coverage, asset-backed securities | | |

Annex No. 3
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C form **Encumbered assets and received collateral serving as security for the institution's financial liabilities** (euro)

| | | Relevant liabilities, potential liabilities, loaned securities | Encumbered assets, received collateral issued bonds and notes (except issued bonds and notes with coverage, asset-backed securities) |
|----|---|--|--|
| | | 10 | 30 |
| 10 | Carrying value of financial liabilities | | 147 130 950 |